

ATTESTATION REPORT

SPFC Name: _____

For Period ending: _____, 20____

1. **Name of the Compan(ies) and/or Corporation(s) who directly/indirectly own or control the SPFC.** (Please provide full Company names)

2. Capitalization of SPFC

CAPITAL STOCK OF SPFC

Class	# Shares Authorized	# Shares Outstanding	Par Value
Preferred			
Common			

Please check one:

The Company: ☐ Is in a warehousing phase ☐ Has implemented the securitization

SURPLUS NOTES ISSUED BY SPFC

Total Surplus Notes as approved by Order

Total Surplus Notes issued and outstanding, as of 12/31/____: \$_____

Issued during current year: (list each separately) **Check if none issued in current year** ☐

Series	Amount Issued	Date Issued

REVIEW OF SERVICE PROVIDERS

3. Actuarial and Audit Service Providers as of 12/31/____:

<u>Function</u>	<u>Service Provider</u>	<u>Changes made?</u>	
		Y	N
Actuarial Firm & Name of Independent Actuary			
CPA Firm & Name of Partner			

4. Does the CPA Firm provide any services (other than the annual audit) for the SPFC or its Parent Corporation? ☐ Yes ☐ No

If yes, please describe the additional services provided, and what steps are taken to minimize potential conflicts of interest: _____

REVIEW OF COMPANY'S TRANSACTION(AL) DOCUMENTS

5. Has the SPFC made any changes to any of the following documents during the current year?:

<u>Document</u>	<u>Changes made?</u>		<u>Effective Date of Change(s)</u>	<u>DOI Notified?</u>	
	Y	N		Y	N
Plan of Operations					
Articles of Incorporation					
Company Bylaws					
Deal Model Output / Proformas					
Reinsurance Agreement(s)					
Trust Agreement(s)					
Tax Sharing Agreement					
Administrative Services Agreement					
Custodial Agreement					
Investment Advisory Agreement					
Promissory Note Agreement					
Fiscal Agency Agreement					
ISDA Agreements (and/or supporting docs)					
Retrocession Reinsurance Agreement (if app)					
Other _____.					
Other _____.					

NOTE: The above list is not meant to be an all-inclusive listing of the agreements for each transaction; instead, it is a listing of key documents for each SPFC. There may be instances where an SPFC has multiple agreements – in that case, you can answer it in the collective, and elaborate further (as needed) on a separate sheet of paper.

6. Are the SPFC's investments maintained in accordance with their Investment Policy?

☐ **Yes** ☐ **No**

Person(s)/Committee(s) responsible for monitoring _____

7. Please provide a listing of all Directors and Officers for the SPFC as of 12/31/____.

☐ **Yes** ☐ **No**

If you have responded "Yes" to the above, please describe (on a separate sheet of paper) the changes which were made. In addition, please provide information as to when this information was submitted to the Department for review. **NOTE: This question is dealing more with terminations / additions, rather than additional duties being imposed.**